

These Co-op Clinic packages reflect the widest scope of our services and can be customized to your specific needs.



SPROUT

ideas, start ups,
& conversions



ROOT

stabilization for
recently established coops



FRUIT

older & larger
established coops

Feasibility & Funding

- Supporting funding source search
- Early Business Plan
- Feasibility study
- Getting loan ready
- Governance fundamentals & legal entity choice
- *and more!*

Startup Support

- Support setting up your books
- Ongoing business planning
- Building your team
- Systems of accountability and evaluation
- Roadmap to sustainable compensation
- Training in cooperative finances
- Founders considerations & best practices for long term planning
- *and more!*

Conversion support

- General conversion guidance
- Deal prep support
- Governance documents
- Review of sale agreements
- Project management & administration

Key Policies & Conflict

- Support creating key HR policies
- Overhauling systems of accountability & evaluation
- Creation of conflict resolution policies
- Improving member engagement
- Finding right fit tech tools
- Trainings on profit sharing
- *and more!*

Worker Benefits

Case-by-case support based on organizational size and location

Post-conversion wellness check

- Revisiting operations vs governance
- Profit-sharing and taxes
- *and more!*

Growth & organizational transitions

- Board and leadership development
- Governance review or full audit
- Refresher on making decisions
- Feasibility study for new product / service line
- Company culture audit and revamp
- Member engagement
- Support increasing accessibility of governance docs
- General Manager restructuring support
- Growing your team
- Asset acquisition & solidarity economy
- *and more!*



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